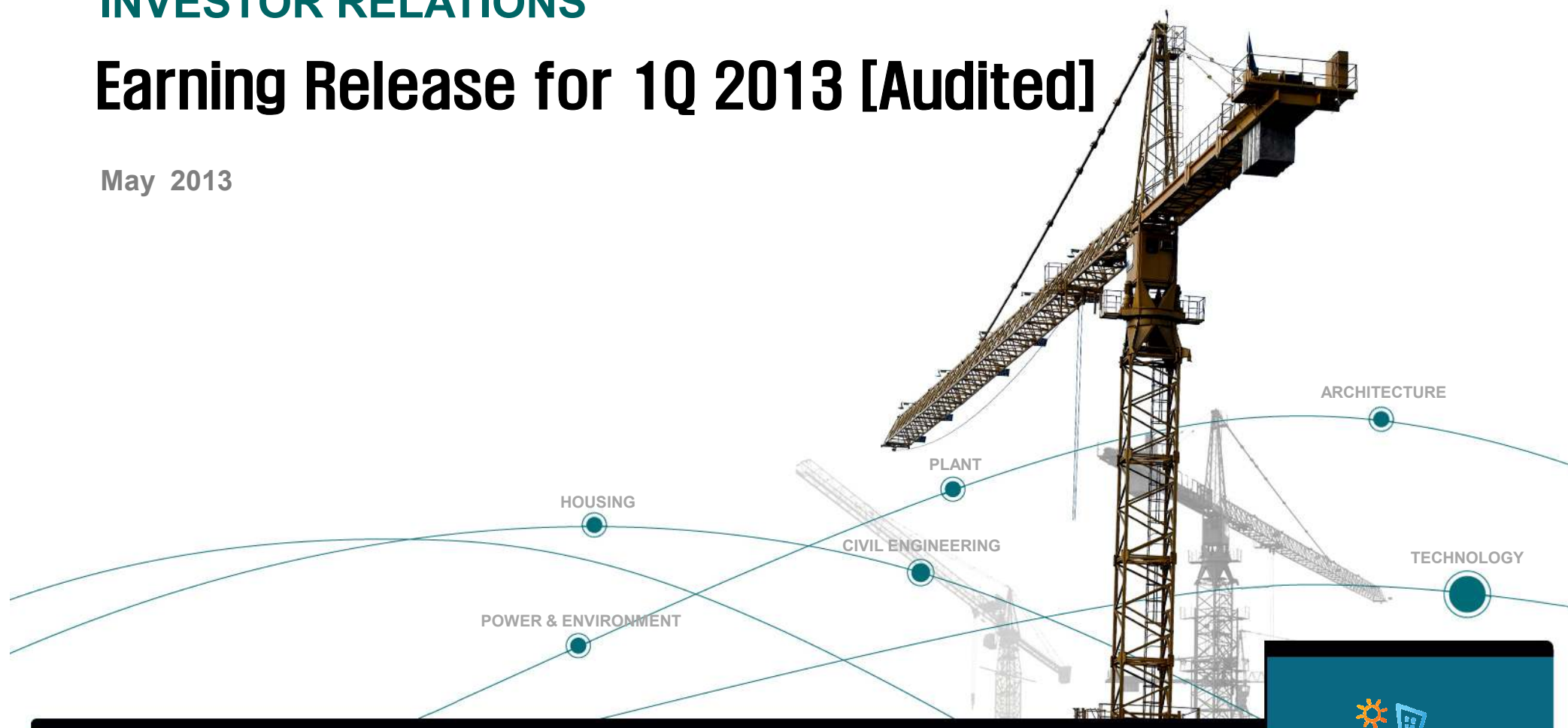


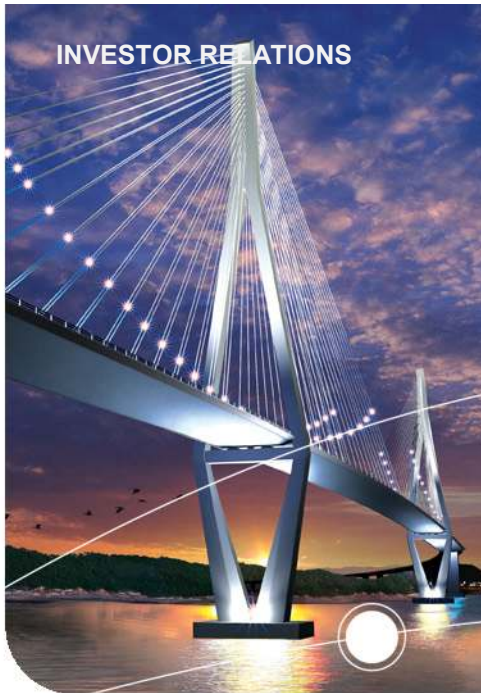
## INVESTOR RELATIONS

# Earning Release for 1Q 2013 [Audited]

May 2013



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## INVESTOR RELATIONS Summary (1)



**New Orders are 539 Billion and Order Backlogs are 36.9 Trillion.**

### New Orders

(Unit : KRW bn)

Division	12Y1Q	13Y1Q
Civil	22	22
Plant	25	99
Power / Environment (P&E)	185	112
Architecture / Housing	842	306
(Housing)	485	15
Domestic	1,062	446
Overseas	12	93
<b>Total</b>	<b>1,074</b>	<b>539</b>

### Order Backlogs

(Unit : KRW bn)

Division	12Y1Q	13Y1Q
Civil	5,063	4,290
Plant	12,606	12,067
Power / Environment (P&E)	3,147	3,866
Architecture / Housing	16,836	16,674
(Housing)	14,525	13,888
Domestic	21,761	20,819
Overseas	15,891	16,078
<b>Total</b>	<b>37,652</b>	<b>36,897</b>

## INVESTOR RELATIONS Summary (2)



### KRW 1.7 Trillion Sales Revenue with -22.8% Gross Profit Margin for 1Q 2013

#### Sales Revenue

(Unit : KRW bn)

Divison	12Y1Q	13Y1Q
Civil	252	219
Plant	831	471
Power / Environment (P&E)	273	262
Architecture / Housing	685	693
Parnas. Etc	67	64
Domestic	1,106	1,008
Overseas	1,002	701
Total	2,108	1,709

#### Gross Profit Margin

Divison	12Y1Q	13Y1Q
Civil	7.4%	-13.3%
Plant	11.9%	-103.3%
Power / Environment (P&E)	10.4%	0.9%
Architecture / Housing	9.4%	16.4%
Parnas. Etc	15.1%	15.2%
Domestic	9.7%	15.0%
Overseas	11.3%	-77.1%
Total	10.4%	-22.8%

## Financial status - Statements of Financial Position (Summary)



(Unit: KRW bn,%)

Account	09	10*	11*	12*	13.1Q*
<b>Total Asset</b>	<b>8,946</b>	<b>11,046</b>	<b>11,264</b>	<b>11,470</b>	<b>12,690</b>
Cash & Deposits	1,467	1,494	1,488	1,418	2,347
Trade Receivable	2,429	4,415	4,627	4,502	4,717
Inventories	429	419	495	536	562
Short Term Financial Inst. & Other Current Assets	1,628	1,316	1,173	1,100	1,115
Tangible Assets	1,422	2,348	2,195	2,254	2,140
<b>Total Liabilities</b>	<b>5,647</b>	<b>7,275</b>	<b>7,306</b>	<b>7,472</b>	<b>9,124</b>
Trade Payables	1,366	1,680	1,734	1,412	1,399
Borrowings	972	1,323	1,776	2,460	3,903
<b>Total Shareholder's Equity</b>	<b>3,299</b>	<b>3,771</b>	<b>3,958</b>	<b>3,998</b>	<b>3,566</b>
Capital Stock	255	255	255	255	255
L/E Ratio	171.2	192.9	184.6	186.9	255.8

\*10,11, 12 &amp; 13.1Q : K-IFRS Consolidated



## Financial status - Statements of Income (Summary)



(Unit: KRW bn)

Account		09	10*	11*	12*	13.1Q*
Sales Revenues	Civil	833	1,048	1,097	1,237	219
	Plant	2,341	2,671	3,434	3,953	471
	Power/Environ.	495	542	921	1,113	262
	Achitecture	1,180	1,497	2,226	1,600	-
	Housing	2,528	2,354	1,076	1,105	-
	Achitec. / Housing	3,708	3,851	3,302	2,705	693
	Parnas. Etc	-	308	298	282	64
<b>Total</b>		<b>7,377</b>	<b>8,420</b>	<b>9,052</b>	<b>9,290</b>	<b>1,709</b>
Gross Profit		955	1,130	1,039	716	(389)
Selling & Admin. Expenses		387	536	608	556	155
Operating Profit		568	633	431	160	(544)
Ordinary Profit		508	556	564	170	(533)
<b>Net Profit</b>		<b>383</b>	<b>406</b>	<b>427</b>	<b>108</b>	<b>(412)</b>

\*10,11,12 &amp; 13.1Q : K-IFRS Consolidated



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